

# Application for Pre-Qualification for Incentives Under the Entertainment Industry Incentive Act of 2009

MADE IN ALABAMA

**ENTERTAINMENT OFFICE** 

Production Company Information			
Legal Name:			
Address:			
City:			Zip:
Contact Person:			
Telephone Number:			
E-Mail:			
*The contact person will work with the Alab reporting of information necessary for the I	bama <b>Entertainment</b> C		nt of Revenue on the
Related Parties* (if applicable)			
Name:			
Address:			
City:			Zip:
Contact Person:			
Telephone Number:			
E-Mail:			
* See Ala. Admin. Code r.	- 281-3-102(1)( <b>y</b> ) for	a complete definition of "Related sched to the end of this Application	•
Organization of Production Company			
Individual Proprietorship	Limited Liability Com	pany Partnership	
Subchapter S Corporation	Corporation		
Other (please describe):			
Date of Incorporation or Formation:			
Federal Tax ID Number:		te of meorporation of Formation.	
Project Description			
Feature Film	script attached	Short Film	script attached
TV / Cable Film	script attached	Animation	script attached
TV Pilot	script attached	Commercial	script attached
TV Series Number of Episodes	season	Music Video	
Documentary	script attached	Interactive Game	
Other (please describe):			
Title of Project:			
Total Budget of Project:			
*Please enclose an electro	onic copy of an itemize	ed budget for the Qualified Prod	uction.

Project Description (Contd)			
Description/Synopsis of Project			
In-State Production Office			
	State: Zip:		
Alabama Production Office Telephone Number:			
	Shooting/Production Schedule End Date:		
Number of Proposed Shooting/Production Days in Alabam	na:		
Key Production Personnel (as applicable)			
Producer(s):	Director:		
Line Producer:	Unit Production Manager:		
Production Supervisor:			
	Production Accountant:		
Completion Bond Guarantor:  Name of Rond Company Poprosentative:			
Completion Bond Guarantor:  Name of Rond Company Poprosentative:	Production Accountant:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:	Production Accountant:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:	Production Accountant:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:	Production Accountant:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		
Completion Bond Guarantor:  Name of Bond Company Representative:  Contact Information for Bond Representative:  Address:  City:  Telephone Number:  E-Mail:	Production Accountant:  State: Zip:		

Ch	eck	All Incentives Below for which Application is Made:
	Reb	ate of Production Expenditures Incurred in Alabama Related to State-Certified Production.
	resio	eceive a Rebate equal to 25% of the State-Certified Production's Production Expenditures, excluding payroll paid to dents of Alabama, plus a Rebate equal to 35% of all payroll paid to residents of Alabama for the State-Certified duction, a Qualified Production Company must incur total Production Expenditures of at least \$500,000, but no ate shall be available for Production Expenditures in excess of \$20,000,000. To apply for the Rebate, complete Part 1.
	Reb	ate of Production Expenditures Incurred in Alabama Related to a Soundtrack Used in a Motion Picture.
	in a Resi Expe	eceive a Rebate equal to 25% of the Production Expenditures on a State-Certified Production of a soundtrack used motion picture, excluding payment paid to Residents of Alabama, plus a Rebate equal to 35% of all payroll paid to dents of Alabama for the State-Certified Production, a Qualified Production Company must incur total Production enditures of at least \$50,000, but no Rebate shall be available for Production Expenditures in excess of \$300,000. To ly for the Rebate, complete Part 1.
	Exe	mption from State Sales, Use, and Lodgings Tax
	for a	ualified Production Company intending to produce all or any part of a Qualified Production in Alabama may apply an exemption from the STATE portion of sales, use, and lodgings taxes on purchases of tangible personal property expenditures for lodgings to be made in Alabama in connection with the Qualified Production. To apply for the mption from the STATE portion of sales, use, and lodgings taxes, complete Parts 1, 2, and 3.
	1.	Application for the sales, use, and lodgings tax exemptions may be accepted only for those Qualified Production Companies that report anticipated Production Expenditures in the State of Alabama in the aggregate equal to or exceeding \$150,000 in connection with the production of one or more Qualified Productions in the State within a consecutive 12-month period.
	2.	To apply for the exemption, before the commencement of the project, the Qualified Production Company must provide an estimate of total expenditures expected to be made in Alabama in connection with the Qualified Production (Part 1) and an estimate of the amount of STATE sales, use, and lodgings taxes that will be exempted. (Parts 2 and 3).d
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3. Applications must be submitted to the Alabama Entertainment Office. Upon approval by the Alabama Entertainment Office, the Alabama Department of Revenue shall issue a STATE Sales, Use, and Lodgings Tax Certificate of Exemption.

A Qualified Production Company that is approved and receives sales, use, and lodgings tax exemptions, but fails to expend \$150,000 within a consecutive 12-month period, is liable for the sales, use, and lodgings taxes that would have been paid had the approval not been granted.

\*\*NOTE: All capitalized terms appearing herein have the same meaning as provided in Ala. Admin. Code r. 281-3-1-.02.\*\*

Set Design and Construction Cost   Set Design and Construction Cost	Par	Part 1: Estimate of Production Expenditures and Projected Rebate Incentive			
2 Set Dressing Purchases 3 Production Equipment Purchases 4 Production Equipment Rental 5 Prop Purchases 6 Prop Rental 7 Wardrobe/Costumes/Makeup 8 Transportation Expenses- Rentals/Gas 9 Travel Expenses - Air Fare 10 Other Transportation Cost 11 Location Rental/Res/Expenses 12 Production Office Expenses, Rentals, Utilities, etc. 13 Hotel/Lodgings 14 Catering/Meals/Food Expenditures 15 Insurance Costs of Bonding 16 Photography and sound synchronization, lighting, related services and materials 17 Editing and related services 18 Artists Music License Fees 19 Composer Fees 20 Workforce Development, etc. Pre-Production Costs not included above- Please Specify 21 Production Costs not included above- Please Specify 22 Production Costs not included above- Please Specify 23 Post Production Expenses not included above- Please Specify 25 Composer Fees 26 Wages Paid to Alabama Residents 30 Total Expenditures Excluding Wages 31 Total Expenditures Excluding Wages (Line 27, Column 2) 32 Projected Rebate Incentive Column 1 Expenditures Incurred in Labama Residents (Line 28, Column 2) 33 Wages Paid to Alabama Residents (Line 28, Column 2) 34 Wages Paid to Alabama Residents (Line 29, Column 2) 35 Wages Paid to Alabama Residents (Line 29, Column 2) 36 Wages Paid to Alabama Residents (Line 29, Column 2) 37 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 38 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 49 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 40 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 40 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 41 Projected Repair (Line 29, Column 2) 42 Projected Repair (Line 29, Column 2) 43 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 44 Wages Paid to Non-Alabama Residents (Line 29, Column 2) 45 Projected Repair (Line 29, Column 2) 46 Projected Repair (Line 29, Column 2) 47 Projected Repair (Line 29, Column 2) 48 Wages Paid to Non-Alabama Residents (Line 29, Column 2)				Total Production	Production Expenditures Incurred In
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Production Costs not included above- Please Specify  23 24  Post Production Expenses not included above - Please Specify  25 26 27 Total Expenditures Excluding Wages  Wages by Residency 28 Wages Paid to Alabama Residents 29 Wages Paid to Non-Alabama Residents 30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Residents Projected Rebate Incentive  Column 2 Rebate Percentage Projected Rebate Amount (Column 1 x Column 2)  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)	21				
23 24 Post Production Expenses not included above - Please Specify 25 26 27 Total Expenditures Excluding Wages  Wages by Residency 28 Wages Paid to Alabama Residents 29 Wages Paid to Non-Alabama Residents 30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Projected Rebate Incentive  Column 2 Rebate Percentage  Column 3 Projected Rebate Amount (Column 1 x Column 2) Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2) Wages Paid to Non-Alabama Residents (Line 29, Column 2)	22				
Post Production Expenses not included above - Please Specify  25 26 27 Total Expenditures Excluding Wages  Wages by Residency 28 Wages Paid to Alabama Residents 29 Wages Paid to Non-Alabama Residents 30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Projected Rebate Incentive  Column 1 Expenditures Incurred in Alabama Residents  Column 2 Rebate Percentage  Column 3 Projected Rebate Amount (Column 1 x Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)		Production Costs not included above- Please Specify			
Post Production Expenses not included above - Please Specify  25 26 27 Total Expenditures Excluding Wages  Wages by Residency 28 Wages Paid to Alabama Residents 29 Wages Paid to Non-Alabama Residents 30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Percentage  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)	23				
25   26   27   Total Expenditures Excluding Wages   27   Total Expenditures Excluding Wages   28   Wages Paid to Alabama Residents   29   Wages Paid to Non-Alabama Residents   30   Total Wages   31   Total Production Expenditures (Line 27 + Line 30)   Column 1   Expenditures Incurred in Alabama   Column 2   Rebate Percentage   Projected Rebate Amount (Column 1 x Column 2)   32   Total Expenditures Excluding Wages (Line 27, Column 2)   96   33   Wages Paid to Alabama Residents (Line 28, Column 2)   96   34   Wages Paid to Non-Alabama Residents (Line 29, Column 2)   96   96   96   96   96   96   96   9	24				
26   27   Total Expenditures Excluding Wages   28   Wages Paid to Alabama Residents   29   Wages Paid to Non-Alabama Residents   30   Total Wages   27 + Line 30		Post Production Expenses not included above - Please Spe	ecify		
Wages by Residency  28 Wages Paid to Alabama Residents  29 Wages Paid to Non-Alabama Residents  30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Alabama  Column 2 Rebate Percentage  Column 3 Projected Rebate Amount (Column 1 x Column 2)  32 Total Expenditures Excluding Wages (Line 27, Column 2)  33 Wages Paid to Alabama Residents (Line 28, Column 2)  34 Wages Paid to Non-Alabama Residents (Line 29, Column 2)  65 Wages Paid to Non-Alabama Residents (Line 29, Column 2)  76 Wages Paid to Non-Alabama Residents (Line 29, Column 2)	25				
Wages by Residency  28 Wages Paid to Alabama Residents  29 Wages Paid to Non-Alabama Residents  30 Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Percentage  Total Expenditures Excluding Wages (Line 27, Column 2)  32 Total Expenditures Excluding Wages (Line 28, Column 2)  33 Wages Paid to Alabama Residents (Line 28, Column 2)  34 Wages Paid to Non-Alabama Residents (Line 29,Column 2)  %	26				
Wages Paid to Alabama Residents  Total Wages  Projected Rebate Incentive  Column 1 Expenditures Incurred in Alabama Alabama  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)	27	Total Expenditures Excluding Wages			
Wages Paid to Alabama Residents  Total Wages  Projected Rebate Incentive  Column 1 Expenditures Incurred in Alabama Alabama  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)  Wages Paid to Non-Alabama Residents (Line 29,Column 2)		Wages by Residency			
29   Wages Paid to Non-Alabama Residents   30   Total Wages	28				
Total Wages  31 Total Production Expenditures (Line 27 + Line 30)  Column 1 Expenditures Incurred in Alabama Column 2 Rebate Percentage Amount (Column 1 x Column 2 Rebate Percentage Amount (Column 1 x Column 2 X Rebate Percentage Amount (Column 1 x Column 2 X Rebate Percentage Amount (Column 2 x Column 2) X Wages Paid to Alabama Residents (Line 27, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2) X Wages Paid to Non-Alabama Residents (Line 29, Column 2)	_				
Total Production Expenditures (Line 27 + Line 30)  Projected Rebate Incentive  Column 1 Expenditures Incurred in Alabama  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)					
Projected Rebate Incentive  Column 1 Expenditures Incurred in Alabama  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Modes Paid to Non-Alabama Residents (Line 29, Column 2)  Column 2 Rebate Percentage  Nount (Column 1 1 x Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)		-			
Projected Rebate Incentive  Expenditures Incurred in Alabama  Total Expenditures Excluding Wages (Line 27, Column 2)  Wages Paid to Alabama Residents (Line 28, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)  Wages Paid to Non-Alabama Residents (Line 29, Column 2)	31	Total Production Expenditures (Line 27 + Line 30)			
33 Wages Paid to Alabama Residents (Line 28, Column 2)			Expenditures Incurred in	Rebate	Projected Rebate Amount (Column
34 Wages Paid to Non-Alabama Residents (Line 29,Column 2)	32	Total Expenditures Excluding Wages (Line 27, Column 2)		%	
	33	Wages Paid to Alabama Residents (Line 28, Column 2)		%	
35 Projected Rebate Incentive	34	Wages Paid to Non-Alabama Residents (Line 29,Column 2)		%	
	35	Projected Rebate Incentive			

## Part 2: Estimate of Cost of Purchases of Tangible Personal and Projected State Sales and Use Tax Exemption Incentive

Include estimates of the cost of all tangible personal property that will be purchased in Alabama during the production. These amounts should also be included in the total expenditures on Part 1 - Estimate of Production Expenditures and Projected Rebate Incentive.

		Purchases made in Alabama
36	Set Dressing Purchases	
37	Production Equipment Purchases	
38	Prop Purchases	
39	Purchases of Wardrobe/Costumes/Makeup	
40	Catering/Meals/Food Expendituress	
41	Other Purchases of Tangible Personal Property not included above- Please Specify	
42		
43		
44		
45		
46		
47	Total Purchases of Tangible Personal Property (Sum Lines 36-46)	
48	Projected State Sales and Use Tax Exemption Incentive (Line 47 x 4%)	

## Part 2: Estimate of Cost of Purchases of Tangible Personal and Projected State Sales and Use Tax Exemption Incentive

Include an estimate of the cost of hotel accommodations and lodgings to be expended during the production. These amounts should also be included in the total expenditures on Part 1- Estimate of Production Expenditures and Projected Rebate Incentive. (Note: the State rate of lodgings tax is 4% except for lodgings provided in the "Alabama Mountain Lakes area", which is the geographic region comprising the north Alabama counties of Blount, Cherokee, Colbert, Cullman, DeKalb, Etowah, Franklin, Jackson, Lauderdale, Lawrence, Limestone, Madison, Marion, Marshall, Morgan, and Winston Mountain Lake Regions where the State lodging tax rate is 5%)

	Projected Rebate Incentive	Column 1 Lodgings Expenditures	Column 2 State Lodgings Tax Rate	Column 3 Projected State Lodgings Tax Exemption (Column 1 x Column 2)
49	Lodgings Expenditures - Alabama Mountain Lakes area		%	
50	Lodgings Expenditures - All other areas of Alabama		%	
51	Projected State Lodgings Tax Exemption Incentive			j

Part 4: Total Amount of Incentive Allowed		
52	Projected Rebate Incentive (Line 35)	
	Projected State Sales and Use Tax Exemption Incentive (Line 48)	
54	Projected State Lodgings Tax Exemption Incentive (Line 51)	
55	Total Amount of Incentive Allowed *	

If approved, this is the amount of the incentive allocated to the production. The total of the actual incentives cannot exceed this amount.

### **CERTIFICATION BY APPLICANT**

Applicant is responsible for the accuracy of all data and documentation included in this application. Applications are to be submitted to the Alabama Entertainment Office, Department of Commerce, 401 Adams Avenue, Suite 749, Montgomery, AL 36130. Once submitted, applications will become the property of the Alabama Entertainment Office. It is the Applicant's responsibility to inform the Alabama Entertainment Office in the event that there are changes to any information on the application. Amendments must be made in writing to the Alabama Entertainment Office, Department of Commerce, 401 Adams, Avenue, Suite 749, Montgomery, AL 36130 and a confirmation letter will be issued by the Alabama Entertainment Office.

Upon written request, an Applicant shall issue any necessary authorization to the appropriate federal, state, or local authority for the release of information concerning a Qualified Production being considered under these administrative rules, including but not limited to financial reports and records relating to the Applicant or to the Qualified Production for which the Incentives are requested. Applicant must comply with all of the Alabama Entertainment Office standard production requirements regarding child labor laws, production liability, and workers compensation insurance and standard notification practices set forth by the Alabama Entertainment Office.

By signing below, the Applicant certifies that all the information contained herein and exhibits attached hereto are true to the best of its knowledge and are submitted for the purpose of obtaining certain Incentives as provided under the Entertainment Industry Incentive Act of 2009. Date **Applicant** Name Signature Title CERTIFICATION BY THE ALABAMA ENTERTAINMENT OFFICE Signature Effective Date Title Telephone Number

#### AGREEMENT FOR END CREDIT ROLL

The end credit roll of a State Certified Production that utilizes the Alabama Entertainment Industry Incentive Act 2009 shall, where applicable, include an End Credit recognizing the State of Alabama with an acknowledgement of assistance from "The Alabama Entertainment Office". Also a statement that the project was "FILMED ON LOCATION IN ALABAMA" or a comparable acknowledgment, along with a state logo submitted and approved by the Alabama Entertainment Office. The State of Alabama also reserves the right to refuse Alabama's name in the credits of motion picture filmed or produced in the state.			
Date			
Applicant	Name		
Signature	Title		